

**NEXT GEOSOLUTIONS EUROPE: THE GREENSHOE OPTION EXERCISED IN FULL AND THE STABILISATION PERIOD ENDED**

**Naples, 11 June 2024** – Next Geosolutions Europe S.p.A., a *leading* international company in the field of marine geosciences and *offshore* construction support services mainly in the energy sector, with a focus on renewable energies ("**NextGeo**" or the "**Company**"), listed on the Euronext Growth Milan market, on the basis of the information provided by **Alantra Capital Markets S.A.U., Italian Branch** (hereinafter also "**Alantra**"), as the entity appointed to carry out the stabilisation activity with respect to the ordinary shares of the Company (ISIN: IT0005594418), announces that:

- (i) from the date of commencement of trading of the Company's shares on the Euronext Growth Milan market (*i.e.*, 22 May 2024), until today, no stabilisation transaction has been carried out; and
- (ii) today, Alantra exercised in full, also on behalf of Intesa Sanpaolo S.p.A., Global Coordinator, the *Greenshoe* Option.

The *Greenshoe* Option was exercised for the purchase, pro-rata, of 1,200,000 shares owned by the shareholders of NextGeo, Dynamic Europe S.r.l. (headed by Attilio Ievoli), VR Consulting S.r.l. (headed by Giovanni Ranieri), PM Consulting S.r.l. (headed by Giuseppe Maffia), FG Consulting S.r.l. (headed by Fabio Galeotti). The reference price of the shares subject to the *Greenshoe* Option is € 6.25 per share, corresponding to the price established in the context of the placement of the Company's ordinary shares, for a total value of € 7,500,000.

The settlement of the *Greenshoe* Option shares will take place on 13 June 2024. With the exercise of the *Greenshoe* Option, the stabilisation period ends with immediate effect.

Following the exercise of the *Greenshoe* Option, the placement concerned no. 9,200,000 ordinary shares, of which:

- no. 8,000,000 newly issued ordinary shares from the capital increase to service the IPO;
- no. 1,200,000 ordinary shares from the full exercise of the *Greenshoe* Option.

Therefore, the total amount of funding is approximately EUR 57.5 million, while the Company's free float amounts to 16% of the ordinary shares.

NextGeo also announces, pursuant to Article 17 of the Euronext Growth Milan Issuers' Regulation, the composition of the share capital following the full exercise of the *Greenshoe* Option:

Shareholder	No. of Ordinary Shares	No. of Multiple-Vote Shares	% of Ordinary Shares	% of the share capital	% of voting rights
Marnavi S.p.A.	23,750,000	1,500,000	51.08%	52.60%	63.01%
Attilio Ievoli	4,750,000	-	10.22%	9.90%	7.72%
VR Consulting S.r.l.	2,556,000	-	5.50%	5.33%	4.16%
PM Consulting S.r.l.	2,556,000	-	5.50%	5.33%	4.16%
FG Consulting S.r.l.	2,556,000	-	5.50%	5.33%	4.16%

SMARTVSL Geosolutions S.r.l.	1,760,000	-	3.78%	3.67%	2.86%
Dynamic Europe S.r.l.	1,132,000	-	2.43%	2.36%	1.84%
Market	7,440,000	-	16.0%	15.50%	12.10%
<b>Total:</b>	<b>46,500,000</b>	<b>1,500,000</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>

This press release is also issued on behalf of Alantra pursuant to Article 6(2) of Delegated Regulation (EU) 2016/1052.

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This press release is available in the Investor/Financial Press Releases section of the website <https://www.nextgeo.eu/>. Please also note that, for the dissemination of regulated information, the Company uses the eMarket SDIR circuit managed by Teleborsa S.r.l.

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## ABOUT NEXTGEO

Next Geosolutions (NextGeo) is a leading international company in the field of marine geosciences and support for the construction of offshore infrastructures in the energy sector, with a particular focus on renewable energy. Founded at the end of 2014 and part of the Marnavi Group - Italy's largest shipowner operating globally in the offshore sector - NextGeo offers high-quality consulting and engineering design support services and turnkey solutions, thanks to significant established know-how in the offshore sector. With an extensive fleet of state-of-the-art DP 2 class vessels, belonging to and/or owned by the Group, and a multi-ethnic team of more than 300 qualified and experienced professionals, NextGeo provides a wide range of services from specialised consulting in the field of marine geophysics and geotechnics, environmental and archaeological surveys to the identification and removal of UXO (Unexploded Ordnance Disposal investigations), as well as offshore construction support services. NextGeo ended 2023 with a value of production amounting to EUR 148.6 million and a net profit of EUR 29.2 million.

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